

Date: August 13th, 2025

Time: 10:00 AM – 11:00 AM ET

Location: Vision Financial Group
300 Corporate Pkwy #216N
Buffalo, NY 14226

Hosted by: Scott Zuckerman, ChFC®, CFS®, CLU®, ChSNC®
Brokerage Director – Long Island

Event Agenda

10:00 AM – 11:00 AM: Self-Study/Correspondence Exam – IRA's, NY
Insurance Law, Ethics and DI& E

Super CE Program Credits

LICENSE	SELF-STUDY/CORRESPONDENCE CREDIT HOURS*
New York	15 - Satisfies the Insurance Law, Ethics and Professionalism, Diversity, Inclusion and Elimination of Bias
CFP	10
CIMA/CPWA	10
CPE	15

SELF-STUDY/CORRESPONDENCE REQUIREMENTS

***State Insurance Credit**

Prerequisite - Participant needs to:

- Download the Self-Study/Correspondence course material
- Read and review the Self-Study/Correspondence course material prior to the examination date
- Earn a passing grade of 70% or higher on the administered examination

Credits approved are based upon the number of hours required to read and review the Self-Study/Correspondence course material prior to the registered examination date.

***CFP®**

Prerequisite - Participant needs to:

- Download the Self-Study/Correspondence course material
- Complete a minimum of **10 Self-Study hours** of the course material prior to the examination date
- Earn a passing grade of 70% or higher on the administered examination
CFP: 10 credit hours

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To register online, click on the link below

<https://www.brokered.net/massmutual/ny>

You must register by 2:00pm (Eastern Time) on or before August 20th, 2025.

If your registration is not received by the cutoff date you will not be permitted to take the exam onsite ("walk-in")

Once registration is complete, you will be redirected to download your study material and effectively complete the required minimum of Self-Study/Correspondence hours.

Seating is limited!