

**Date:** July 12<sup>th</sup>, 2024

**Time:** 10:00 AM – 12:00 PM

**Location:** Turning Stone Resort & Casino  
5218 Patrick Road  
Verona, NY 13478

**Hosted by:** Scott Zuckerman, ChFC®, CFS®, CLU®, ChSNC®

## Event Agenda

11:00 AM – 12:00 PM: Self-Study/Correspondence Exam –  
Life Insurance, Annuity, Diversity, Law and Ethics

## “Super CE” Program Credits

LICENSE	SELF-STUDY/CORRESPONDENCE CREDIT HOURS*
New York	15 credit hours Satisfies the Insurance Law, Ethics and Professionalism, Diversity, Inclusion and Elimination of Bias
CFP®*	10 credit hours
IWI (CIMA,CPWA,RMA)	10 credit hours

## **SELF-STUDY/CORRESPONDENCE REQUIREMENTS**

### **\*State Insurance Credit**

Prerequisite - Participant needs to:

- Download the Self-Study/Correspondence course material
- Read and review the Self-Study/Correspondence course material prior to the examination date
- Earn a passing grade of 70% or higher on the administered examination

Credits approved are based upon the number of hours required to read and review the Self-Study/Correspondence course material prior to the registered examination date.

## SELF-STUDY/CORRESPONDENCE REQUIREMENTS

### **\*State Insurance Credit**

Prerequisite - Participant needs to:

- Download the Self-Study/Correspondence course material
- Read and review the Self-Study/Correspondence course material prior to the examination date
- Earn a passing grade of 70% or higher on the administered examination



Credits approved are based upon the number of hours required to read and review the Self-Study/Correspondence course material prior to the registered examination date.

### **\*CFP®**

Prerequisite - Participant needs to:

- Download the Self-Study/Correspondence course material
- Complete a minimum of **10 Self-Study hours** of the course material prior to the examination date
- Earn a passing grade of 70% or higher on the administered examination

CFP: [10] credit hours

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To register online, click on the link below

<https://www.brokered.net/massmutual/ny>

You must register by 2:00pm (Eastern Time) on or before July 5<sup>th</sup>, 2024.

If your registration is not received by the cutoff date you will not be permitted to take the exam onsite ("walk-in")

Once registration is complete, you will be redirected to download your study material and effectively complete the required minimum of Self-Study/Correspondence hours.

**NY & SC Residents must register no later than 7 days prior to the event there will be no exceptions!**

**Seating is limited!**